

Adviser Profile



Chris Taylor

Investment Adviser

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Chris is an employee and a representative of F W Holst & Co. Pty Ltd (HOLST). HOLST is an Australian Financial Services Licensee (AFSL No. 247841) under the Corporations Act and a Participant of the Australian Securities Exchange.

As an Investment Adviser, Chris' role is to understand the financial objectives, risk profile and investment timeframe of his clients. Utilising this knowledge, Chris provides investment advice to assist clients in achieving their long-term financial goals.

Prior to joining HOLST in 2007, Chris spent two years working with Australia and New Zealand Banking Group Limited.

Chris graduated from Deakin University with a Bachelor of Commerce degree majoring in Accounting and Financial Planning. Chris has also completed the Securities and Derivatives Industry Association (SDIA) Accreditation Program and is currently completing a Master of Applied Finance.

Chris is qualified to give advice in the following areas:

- Securities Listed on the Australian Securities Exchange
- Cash and Fixed Interest investments
- Listed Property Trusts
- Equity finance (Margin Lending) facilities
- Managed investments
- Portfolio Reviews and Evaluation; and
- Securities paying fixed or floating rates of interest

Chris is committed to providing both existing and new HOLST clients with a full range of investment advisory services of superior quality, creativity and value.

Chris can be heard providing regular finance reports on the 774 ABC Melbourne Drive programme.

Chris may receive remuneration from HOLST in the form of salary, performance related payments and/or a portion of brokerage or other payments received by HOLST.

HOLST

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