

Adviser Profile

Kim Lee (Mr)

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Kim Lee is an employee and a representative of F W Holst & Co. Pty Ltd (HOLST).

Kim joined the firm in 1983 and holds a Bachelor of Commerce degree and a Master of Business Administration degree from Melbourne University. He is a Chartered Accountant and a Member of the Financial Services Institute of Australasia (FINSIA).

Kim has had more than 20 years experience in investment analysis and Funds Management. Before joining HOLST in 1983, he was a Portfolio Manager with the National Australia Bank and was responsible for the investments of the Bank and its corporate clients' superannuation funds.

Kim is qualified to give advice in the following matters:

- Securities listed on the Australian Stock Exchange.
- Securities listed on recognised Stock Exchanges overseas.
- Australian Stock Exchange listed Options and Warrants.
- Fixed interest securities and other investments paying fixed or floating rates of interest.
- Portfolio reviews and evaluation.
- Listed and unlisted property trusts.
- Managed Products.
- Managed Investment Schemes.
- Superannuation.

Your adviser may receive remuneration from HOLST in the form of salary, performance related payments and/or a portion of brokerage or other payments received by HOLST.

HOLST

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