

Adviser Profile



Leigh Evans

Financial Planner

e-mail: levans@holst.com.au

Leigh is a representative of F W Holst & Co. Pty Ltd (HOLST). HOLST is an Australian Financial Services Licensee (AFSL No. 247841) under the Corporations Act and a Participant of ASX Group.

Leigh's academic background includes various qualifications in Banking, Finance and Accounting. In addition, he has a Diploma in Financial Planning through the Financial Planning Association of Australia and Deakin University.

Leigh has sixteen years experience in the financial services industry including periods working within the fields of Banking and Finance, Superannuation and Financial Planning.

Leigh holds the Certified Financial Planner ("CFP") designation from the Financial Planning Association of Australia and is also a Senior Associate of FINSIA (formerly the Australasian Institute of Banking and Finance).

He is qualified to give advice in the following matters:

- Securities listed on the Australian Securities Exchange
- Securities listed on recognised Stock Exchanges overseas
- Fixed interest securities and investments paying fixed/floating rates of interest
- Portfolio reviews and evaluation
- Listed and unlisted property trusts
- Managed Products
- Managed Investment Schemes
- Superannuation and financial planning strategies (including Self-Managed Superannuation Funds)
- Unlisted trusts, managed investments and life insurance products
- Equity finance (Margin Lending) facilities
- Cash and Fixed Interest investments (listed and unlisted)
- Portfolio Management and administration services

Your adviser may receive remuneration from HOLST in the form of salary, performance related payments and/or a portion of brokerage or other payments received by HOLST.

HOLST

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F W Holst & Co. Pty Ltd
ABN 67 006 545 660
AFS Licence No. 247841
A Participant of ASX Group
Email holst@holst.com.au

Melbourne
Level 9, 600 Bourke Street
Melbourne Victoria 3000
Telephone +61 3 9282 8111
Facsimile +61 3 9282 8222

Geelong
16 Aberdeen Street
Geelong West Victoria 3218
Telephone +61 3 5229 4637
Facsimile +61 3 5229 4142