

Adviser Profile



Thomas David Jenkins
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Tom is an employee and a representative of F W Holst & Co. Pty Ltd (HOLST)

Tom has a Bachelor of Commerce degree, a Post Graduate Diploma in Marketing, is a Practitioner Member (Master Stockbroking) of the Securities & Derivatives Industry Association, a Fellow of the Financial Services Institute of Australasia, an Associate Member of the Australian Society of Certified Practising Accountants (CPA–Financial Planning Specialist), a Fellow of the Taxation Institute of Australia and a Registered Tax Agent.

Tom has more than 35 years experience in the financial services industry and has been providing financial planning and stockbroking services to the clients of HOLST for the past 16 years.

He is qualified to give advice in the following matters:

- Securities listed on the Australian Stock Exchange
- Securities listed on recognised Stock Exchanges overseas
- Fixed interest securities and other investments paying fixed or floating rates of interest
- Portfolio reviews and evaluation
- Listed and unlisted property trusts
- Managed Products
- Managed Investment Schemes

HOLST also operates as a multi-agent for the purpose of giving advice on various life insurance products including superannuation investments offered by life companies. The term "multi-agent" means that HOLST holds a number of agencies with various life insurance companies which enable your adviser to recommend their products. The following table provides details of the types of investment and insurance products which your adviser has been authorised to recommend by the various life companies listed.

Life Companies	Products
AMP Limited	
Bankers Trust Life Limited	Annuities
Macquarie Life Limited	Pensions
MLC Limited	Insurance Bonds
National Mutual Life Association of Australasia Limited	Superannuation Funds
Norwich Union Life Australia Limited	

In providing life insurance advice, your adviser is acting under the authority of the agency agreements with the listed life companies. The listed life companies are responsible for the advice provided by HOLST and its representatives.

Your adviser may receive remuneration from HOLST in the form of salary, performance related payments and/or a portion of brokerage or other payments received by HOLST.

HOLST

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